

OMEGA PHARMA INVEST

A public limited company making or having made a public appeal on savings
Venecoweg 26, 9810 NAZARETH
VAT BE 0439.658.834 RPR Ghent, division Ghent

The Board of Directors has the honor to invite the holders of shares and bonds to attend the annual meeting which shall be held at the registered office the company, located in 9810 Nazareth, Venecoweg 26 on Friday 20 May 2016 at 3.00 p.m., with the following agenda containing motions to vote:

I. Agenda of the annual general meeting

1. Reading, deliberating and commenting of the annual report of the Board of Directors and the report of the Auditor on the annual accounts for the financial year 2015.

2. Communication of the consolidated annual accounts and the consolidated reports.

3. Discussion and approval of the annual accounts closed on 31 December 2015.

Motion to vote: Approval of the annual accounts closed on 31 December 2015.

4. Allocation of the result of the financial year closed on 31 December 2015.

Motion to vote: Approval of the allocation of the result as included in the annual accounts.

5. Grant discharge to the members of the Board of Directors and the Auditor.

Motion to vote:

- (i) By separate vote, granting full discharge to Mr. John T. Hendrickson, Mrs Judy L. Brown and Mercuur Consult BVBA (represented by its permanent representative Mr. Jan Boone) for the performance of their director's mandate during the financial year ending on 31 December 2015;
- (ii) By separate vote, not granting discharge to Mylecke Management Art & Invest NV (represented by its permanent representative Marc Coucke) and not granting discharge to BDS Management BVBA (represented by its permanent representative Barbara De Saedeleer) for the performance of their director's mandate during the financial year ending on 31 December 2015;
- (iii) By separate vote, granting full discharge to the Auditor who was active during the financial year 2015 for the tasks executed by him in the course of the financial year.

6. Remuneration of the external Directors.

Motion to vote: Determination of the remuneration of the external Directors for the year 2016 at EUR 20,000 per year.

7. Miscellaneous.

Conditions for Admission

The shareholders must inform the Board of Directors of their intention to attend to the general meeting, at the latest by 13 May 2016 at 24:00 hours.

The holders of bonds who wish to attend the general meeting must submit with ING België, Belfius Bank, KBC Bank or BNP Paribas Fortis, a certificate drawn up by the authorized account holder or by the settlement institution, proving the unavailability of their bonds up to and until the date of the general meeting, at the latest on 13 May 2016 at 24:00 hours.

The participants are invited to be present on 20 May 2016, from 2:15 p.m., in order to allow a smooth settlement of all registration formalities.

Shareholders and holders of bonds may, as from 4 May 2016, consult the documents which are required by law to be made available to them, at the registered office of the company, on working days and during normal business hours. The annual report for the year 2015 is also available on: www.omegapharmainvest.com.

The Board of Directors