

## **OMEGA PHARMA INVEST**

A public limited liability company making or having made a public appeal on savings  
Venecoweg 26, 9810 NAZARETH  
VAT BE 0439.658.834 RPR Ghent, division Ghent

The Board of Directors has the honor to invite the holders of shares and bonds to attend the annual meeting which shall be held at the registered office of the company, located in 9810 Nazareth, Venecoweg 26 on Tuesday 16 May 2017 at 9 a.m. with the following agenda containing motions to vote:

### **I. Agenda of the annual general meeting**

1. Reading, deliberating and commenting of the annual report of the Board of Directors and the report of the auditor on the annual accounts for the financial year 2016.
2. Communication of the consolidated annual accounts and the consolidated reports.
3. Grant discharge to the Directors and the Auditor for the timing of the communication of the annual accounts, the annual report to the shareholders' meeting and the convening of the shareholders meeting;  
*Motion to vote:* By separate vote, granting full discharge to Svend Andersen, Patrick O'Sullivan, Louis Cherico, Christophe Tans, Mercuur Consult BVBA (represented by Jan Boone), Brandracer BVBA (represented by Geert Cools) and to Ernst & Young Auditors (represented by Paul Eelen BVBA, represented by Paul Eelen) for the timing of the communication of the annual accounts, the annual report to the shareholders' meeting and of the convening of the shareholders meeting.
4. Discussion and approval of the annual accounts closed on 31 December 2016.  
*Motion to vote:* Approval of the annual accounts closed on 31 December 2016.
5. Allocation of the result of the financial year closed on 31 December 2016.  
*Motion to vote:* Approval of the allocation of the result as included in the annual accounts.
6. Grant discharge to the members of the Board of Directors and the Auditor.  
*Motion to vote:* Granting discharge, by separate vote, to the Directors and the Auditor who were active during the financial year 2016 for the tasks executed by them during the course of the financial year.
7. Miscellaneous.

### **Conditions of admission**

The shareholders must inform the Board of Directors of their intention to attend to the general meeting, at the latest by 9 May 2017 at 24:00 hours.

The holders of bonds who wish to attend to the meeting must submit a certificate drawn up by the authorized account holder (ING Belgium, Belfius Bank, KBC Bank or BNP Paribas Fortis) or by the settlement institution, proving the unavailability of their bonds up to and until the date of the general meeting, at the latest on 9 May 2017 at 24:00 hours.

The participants are invited to be present on 16 May 2017, from 08:45 a.m., in order to allow a smooth settlement of all registration formalities.

Shareholders and holders of bonds may, as from 29 April 2017, consult the documents which are required by law to be made available to them, at the registered office of the company, on working days and during normal business hours. The annual report for the year 2016 will be available on [www.omegapharmainvest.com](http://www.omegapharmainvest.com).

The Board of Directors